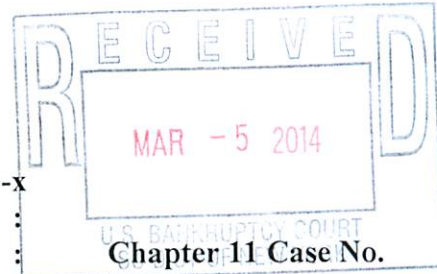


UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK



In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

08-13555 (JMP)

(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). The Transferee named below hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the portion of the claim referenced in this evidence and notice.

BSI BANK SA	RBS COUTTS BANK AG, SWITZERLAND
Name of Transferee	Name of Transferor
Name and address where notices to Transferee should be sent: BSI SA Attn: Andrea Ferrari Custody Administration Via Magatti 2, 6900 Lugano Email: Group.BsiCustodyAdministration@bsibank.com	Court Claim # (if known): Amount of Claim as Filed: Amount of Claim Transferred: Amount of Claim Transferred: Date Claim Filed:
Name and address where transferee payments should be sent: CITIBANK NY / SWIFT CITIUS33 ACCOUNT 10938561 In the name of BSI SA	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

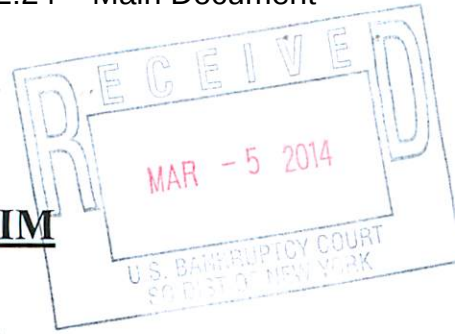
Transferee/Transferee's Agent

Date: 27.02.2014

Name:

Title: ~~pp S. Mattea~~ ~~pp A. Ferrari~~

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 357.



EVIDENCE OF TRANSFER OF CLAIM

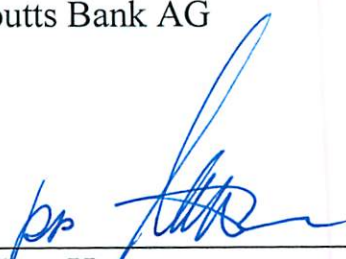
TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **RBS Coutts Bank AG, Switzerland** ("Transferor") unconditionally and irrevocably transferred to **BSI SA, Lugano, Switzerland** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 45221**) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to the Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED on 12 February 2014

RBS Coutts Bank AG

By: 
Name: Kurt Hauser
Title: Associate

By: 
Name: Hans-Peter Schmid
Title: Director

The Court has previously held that a party's failure to preserve evidence is not a bar to recovery if the party can show that the evidence was not discoverable through the exercise of due diligence. In this case, the Court finds that the party has shown that the evidence was not discoverable through the exercise of due diligence. Therefore, the Court will allow the party to introduce the evidence.

The Court has previously held that a party's failure to preserve evidence is not a bar to recovery if the party can show that the evidence was not discoverable through the exercise of due diligence. In this case, the Court finds that the party has shown that the evidence was not discoverable through the exercise of due diligence. Therefore, the Court will allow the party to introduce the evidence.

The Court has previously held that a party's failure to preserve evidence is not a bar to recovery if the party can show that the evidence was not discoverable through the exercise of due diligence. In this case, the Court finds that the party has shown that the evidence was not discoverable through the exercise of due diligence. Therefore, the Court will allow the party to introduce the evidence.

The Court has previously held that a party's failure to preserve evidence is not a bar to recovery if the party can show that the evidence was not discoverable through the exercise of due diligence. In this case, the Court finds that the party has shown that the evidence was not discoverable through the exercise of due diligence. Therefore, the Court will allow the party to introduce the evidence.

SCHEDULE I

Lehman Programs Securities related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim filed	Issuer	Number of Units or Currency and Nominal Amount
XS0347785312	45221	October 23, 2009	Lehman Brothers Securities NV	USD 100'000.00

To:
United States Bankruptcy Court
Southern District of New York
Lehman Brothers Holdings Claims Processing
Center
c/o Epiq Bankruptcy Solutions, LLC
757 Third Avenue, 3rd Floor
New York, NY10017 (USA)

BY DHL

Lugano 27 february 2014

Notice of transfer, from RBS COUTTS BANK AG (the "Transferor") to BSI SA on behalf of its client (the "Transferee"), of securities issued by Lehman Brothers Securities N.V. (ISIN XS0347785312) and claim n. 45221 attached thereto (the "Claim")

Dear Sirs,

reference is made to the transfer of the above mentioned Securities and part of the Claim to our bank as nominee on behalf of its client/s (the "Transfer").


In order to duly notify you of the Transfer, please find here attached the following documents, so that you can kindly proceed and amend the Claim Register accordingly:

- 1) Form 210/A, signed by our bank as Transferee on behalf of its client;
- 2) "*Evidence of Transfer of Claim*", signed by RBS COUTTS BANK AG as Transferor, as proof that RBS COUTTS BANK has partially transferred a registered claim to BSI SA on behalf of its client/s.

Given the importance of this Notice in the interests of our client/s, We would also appreciate if you can advise us immediately if something (e.g. information, document, etc.) is missing by sending a message to the following e-mail address: group.bsicustodyadministration@bsibank.com

Thank you very much in advance for your kind help and attention.

Yours faithfully,



Andrea Ferrari

BSI SA



Simone Mattea

Attachments: as above

